

Jaycorp Berhad**(Company Number : 459789-X)****UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO-DATE	PRECEDING YEAR TO-DATE
	01/08/2017 - 31/10/2017 RM'000	01/08/2016 - 31/10/2016 RM'000	01/08/2017 - 31/10/2017 RM'000	01/08/2016 - 31/10/2016 RM'000
Revenue	81,714	74,087	81,714	74,087
Operating profit	8,714	7,901	8,714	7,901
Interest income	220	255	220	255
Finance Costs	(177)	(279)	(177)	(279)
Profit before tax	8,757	7,877	8,757	7,877
Tax expense	(1,858)	(1,699)	(1,858)	(1,699)
Profit after tax	6,899	6,178	6,899	6,178
Other comprehensive expense	(318)	361	(318)	361
Total comprehensive income	6,581	6,539	6,581	6,539
Profit attributable to :				
Equity holders of the parent	5,815	5,463	5,815	5,463
Non-controlling interests	1,084	715	1,084	715
	6,899	6,178	6,899	6,178
Total comprehensive income attributable to :				
Equity holders of the parent	5,653	5,647	5,653	5,647
Non-controlling interests	928	892	928	892
	6,581	6,539	6,581	6,539
Earning/(Loss) per ordinary share (sen)				
(a) Basic	4.25	3.99	4.25	3.99
(b) Fully diluted	N/A	N/A	N/A	N/A

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 31 July 2017)

Jaycorp Berhad
(Company Number : 459789-X)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

As at 31 October 2017

(The figures have not been audited)

	31-Oct-17	(Audited)
	RM'000	31-Jul-17
		RM'000
Non Current Assets		
Property, plant and equipment	84,786	88,345
Investment properties	23,346	20,967
Intangible assets	712	712
Other investments	42	42
Deferred tax assets	1,961	1,978
	<u>110,847</u>	<u>112,044</u>
Current Assets		
Inventories	40,559	41,967
Trade receivables	33,385	34,195
Other receivables	11,639	6,652
Deposits, cash and bank balances	39,904	34,515
	<u>125,487</u>	<u>117,329</u>
TOTAL ASSETS	<u>236,334</u>	<u>229,373</u>
EQUITY AND LIABILITIES		
Equity attributable to equity holders of the parent		
Share capital	69,926	69,926
Treasury shares	(335)	(335)
Fair value reserve	34	34
Translation reserves	(359)	(197)
Retained profit	88,037	82,222
	<u>157,303</u>	<u>151,650</u>
Non-controlling interests	21,960	21,032
Total equity	<u>179,263</u>	<u>172,682</u>
Non-current liabilities		
Other payables	2,029	2,089
Borrowings	5,867	6,094
Deferred tax liabilities	1,830	1,830
	<u>9,726</u>	<u>10,013</u>
Current liabilities		
Trade payables	14,596	15,749
Other payables	23,366	21,842
Borrowings	9,383	9,087
	<u>47,345</u>	<u>46,678</u>
TOTAL LIABILITIES	<u>57,071</u>	<u>56,691</u>
TOTAL EQUITY AND LIABILITIES	<u>236,334</u>	<u>229,373</u>
NET ASSETS PER SHARE (RM)	1.15	1.11

Note : Net assets shall exclude non-controlling interest

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 31 July 2017)

Jaycorp Berhad
(Company Number : 459789-X)

Condensed consolidated statement of changes in equity
For The Period Ended 31 October 2017
(The figures have not been audited)

	Attributable to Equity Holders of the Parent						Total RM'000	Non-controlling interest RM'000	Total equity RM'000
	Share capital RM'000	Share premium RM'000	Treasury shares RM'000	Fair value reserves RM'000	Translation reserves RM'000	Retained profits RM'000			
At 1 August 2016	68,625	1,301	(314)	34	(350)	75,300	144,596	22,296	166,892
Profit after tax for the financial year	-	-	-	-	-	5,463	5,463	715	6,178
Other comprehensive expense for the financial year									
- Foreign currency translation	-	-	-	-	184	-	184	177	361
Total comprehensive income for the year	-	-	-	-	184	5,463	5,647	892	6,539
Dividends to non-controlling interests	-	-	-	-	-	-	-	(200)	(200)
At 31 October 2016	68,625	1,301	(314)	34	(166)	80,763	150,243	22,988	173,231
At 1 August 2017	69,926	-	(335)	34	(197)	82,222	151,650	21,032	172,682
Profit after tax for the financial year	-	-	-	-	-	5,815	5,815	1,084	6,899
Other comprehensive expense for the financial year									
- Foreign currency translation	-	-	-	-	(162)	-	(162)	(156)	(318)
Total comprehensive income for the year	-	-	-	-	(162)	5,815	5,653	928	6,581
At 31 October 2017	69,926	-	(335)	34	(359)	88,037	157,303	21,960	179,263

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Audited Financial Statements for the year ended 31 July 2017)

Jaycorp Berhad
(Company Number : 459789-X)
Condensed Consolidated Statement of Cash Flow
For The Period Ended 31 October 2017
(The figures have not been audited)

	Cumulative Quarters	
	3 months ended 31-Oct-17 RM'000	3 months ended 31-Oct-16 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before tax	8,757	7,877
Adjustments for :-		
Bad debts written off	-	1
Depreciation on investment properties	103	83
Depreciation on property, plant and equipment	2,033	1,959
Gain on disposal on property, plant and equipment	(35)	(2)
Interest expenses	177	279
Interest income	(220)	(255)
Property, plant and equipment written off	-	15
Reversal of write down of inventories	(170)	(476)
Operating profit before working capital changes	10,645	9,481
Changes in working capital :-		
Net change in current assets	(2,599)	1,305
Net change in current liabilities	328	(755)
Cash generated from operations	8,374	10,031
Taxation	(1,858)	(1,293)
Net cash generated from operating activities	6,516	8,738
Investing activities		
Acquisition of property, plant & equipment	(1,182)	(657)
Placement of pledged deposits with licensed banks	-	(212)
Interest income	220	255
Proceeds from sale of property, plant & equipment	36	9
Net cash used in investing activities	(926)	(605)
Financing activities		
Dividends paid to non-controlling interests	-	(200)
Interest paid	(177)	(279)
Net repayment in borrowings	(59)	(798)
Net cash used in financing activities	(236)	(1,277)
Net increase in cash & cash equivalents	5,354	6,856
Effect of exchange rate fluctuations	(93)	(56)
Cash & cash equivalents at beginning of period	31,846	29,151
Cash & cash equivalents at end of period	37,107	35,951
Cash & cash equivalents at end of year comprise :		
Cash, Bank Balances and Deposits - General Accounts	39,904	41,665
Fixed deposits pledged with licensed bank	(1,592)	(2,774)
	38,312	38,891
Bank Overdrafts	(1,205)	(2,940)
Total Cash, Bank Balances and Deposits	37,107	35,951

(The Condensed Consolidated Statement of Cash Flow should be read in conjunction with the Audited Financial Statements for the year ended 31 July 2017)